

FINANCIAL INTELLIGENCE & RISK MANAGEMENT

August 24, 2023

8:30 AM – 11:30 AM

ABC, 651 Danville Drive
Orlando, FL 32825

**is your Company ready
for financial
headwinds or tailwinds?**

You plan projects. You build teams. You manage equipment. Are you being just as purposeful about your construction firm's finances?

Join ABC for this informative program designed for senior decision-makers and key team players who manage their company's financial risk. This class will provide practical tools and techniques for measuring and monitoring company financial health and profitability.

Topics Include::

- Tools and techniques to analyze company financial statements
- Systems for monitoring key financial metrics, KPI's, and other relevant information
- How to identify risks and opportunities, internal and external
- Analysis of recent financial challenges and opportunities faced by the construction industry
- Guidelines to use to posture your firm, protect your resources, and pursue opportunities



PRESENTER: MR. JEFFREY GEORGE, CFA, CEPA

Founder and Principal, TAO Financial

Jeff is an accomplished financial professional with knowledge and experience in a variety of disciplines including accounting, investment banking, institutional investment consulting, private wealth management, financial planning, and business owner exit planning. During his tenure at JPMorgan Investment Bank, Jeff worked with offices worldwide managing the risks associated with billions of dollars of complex investments.

As an investment consultant, Jeff advised on \$2 billion in corporate and retirement plan assets in plans such as 401(k)s, pensions, executive deferred compensation plans, executive pension plans, and corporate-owned variable life insurance products.



WHO SHOULD ATTEND

- Owners & CEOs
- CFO & COO
- Account Executives
- Account Managers
- Financial Officers
- Strategic Planners

REGISTRATION

ABC Member - \$149

Non member - \$199

*for more information
Call 407.628.2070 or
email training@abccf.org*



**Scan QR code to
register today**

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